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Value of advice
report

 sunsuper



2017
Value
OF ADVICE
REPORT

**SNEAK
PREVIEW**



Find out
how we can
help you validate
and quantify the
advice you provide

Snapshot

Demonstrating the value of financial advice



Advice improves financial wellbeing

Our research also shows that financial advice supports people to take control of their financial future and help them achieve financial goals.



Do you know how much you need for retirement?



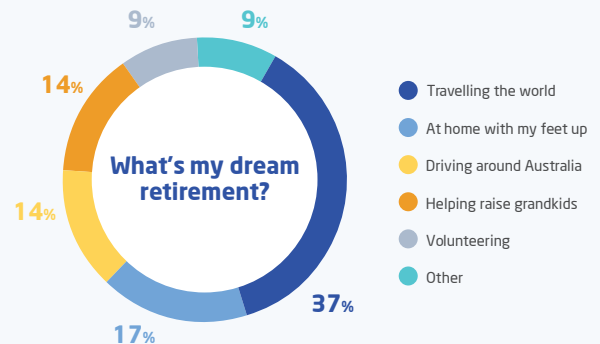
Do you feel in control of your financial future?



Do you feel confident making financial decisions?

Australia's view of retirement

While most Australians have a clear dream for retirement, our research shows many have some serious planning still ahead to make those dreams come true.



Advice improves lifestyle outcomes

By modelling a number of scenarios around milestones many Australians experience during the wealth accumulation phases of life, we clearly demonstrate the financial and resulting lifestyle benefits that financial advice can provide.

For example, after implementing advice recommendations, a couple in their mid-thirties with busy lives, budding careers and two young children can sustain a higher quality of life, have greater peace of mind about their finances, and feel better prepared for retirement.

