

Your fastest pathway to compliance

Financial Planning

Melbourne Burwood Campus
Cloud Campus



Be prepared for the new legislative requirements

From July 2019, new financial advisers will be required to hold degree-level education while existing advisers must meet a relevant-degree status or have a recognised pathway determined by the Financial Adviser Standards and Ethics Authority (FASEA). Our Bachelor of Commerce (Financial Planning) and the Master of Financial Planning courses are both approved by FASEA and the Financial Planning Education Council (FPEC). Our Graduate Diploma of Financial Planning course is also one of only three graduate diplomas that are currently approved by FPEC.

To ensure our financial planning programs meet the highest professional standards, DBS conducts annual course reviews which are also accredited every three years with FPEC. Graduates of the Bachelor of Commerce (Financial Planning), Graduate Diploma of Financial Planning and Master of Financial Planning courses are eligible for entry into the Certification Programs of the Financial Planning Association (FPA) - CERTIFIED FINANCIAL PLANNER® (CFP) as well as the Association of Financial Advisers (AFA) - Fellow Chartered Financial Practitioner (FChFP). Successful completion of Deakin's Master of Financial Planning also provides advanced standing for three of the five CFP certification units and two of the four units offered within the FChFP program.

Deakin Business School is committed to increasing professional standards in the financial planning industry and supporting advisers on the journey to higher education.

Graduate Diploma of Financial Planning

The Graduate Diploma of Financial Planning is a professionally-oriented course specifically designed to meet the education needs of the financial planning industry. The program offers an entry point for non-degree qualified advisers at graduate diploma level (AQF 8) who have at least three years of relevant work experience. Credit may be available for prior study and relevant work experience. By successfully completing this course you will be eligible to articulate into the Master of Financial Planning.

Course summary

AQF Level: 8

Offered: Melbourne Burwood Campus and Cloud Campus

Intake/s: Trimester 1 (March), Trimester 2 (July)

Duration: 1 year full-time or part-time equivalent.

Professional recognition

Units required to satisfy the minimum training requirements of ASIC's RG146 are detailed in the summary document entitled **FPEC RG146 Summary** provided by the Financial Planning Association.

Admission requirements

- A bachelor's degree in any discipline, or
- a graduate certificate in any discipline, or
- at least three years of relevant work experience (or part-time equivalent).*
- International students will also need an IELTS overall score of 6.5 (with no band score less than 6) or equivalent.

* Relevant professional experience that demonstrates comprehensive knowledge in a financial planning environment.

deakin.edu.au/financial-planning



Master of Financial Planning

The Master of Financial Planning (MFP) emphasises and teaches the needs of the financial planning industry in both an ethical and a compliance sense. Degree-qualified advisers can enter immediately at the master's level but if you do not hold a bachelor's degree, you will need to enrol into the Graduate Certificate or Graduate Diploma of Financial Planning course first. Credit may also be available for prior learning and relevant work experience.

All advisers who complete the MFP will gain entry and advanced standing into the certification programs of the financial planning professional associations. Graduates will be eligible for entry into the CFP Certification Program offered by the FPA and the FChFP designation offered by the Association of Financial Advisers (AFA). Successful completion of the MFP provides advanced standing for three of the five CFP certification units and up to two of the four FChFP certification units. It also meets the education requirements of the TASA including completion of Australian Tax Law and Commercial Law units approved by the TPB.

Course summary

AQF Level: 9

Offered: Melbourne Burwood Campus and Cloud Campus

Intake/s: Trimester 1 (March) and Trimester 2 (July), Trimester 3 (November)*

Duration: 1 year part-time

Admission requirements

- A bachelor's degree or higher in any discipline, or
- successful completion of Masters Qualifying Program (or Masters Qualifying Program Extended)#, or
- other evidence of academic capability judged to be equivalent.
- International students will also need an IELTS overall score of 6.5 (with no band score less than 6) or equivalent.

International applicants only.

*This intake is only available to international student via Cloud Campus

How to apply

Domestic

Apply online at deakin.edu.au/how-to-apply.

International

Apply online at deakin.edu.au/international-students, in person at a Deakin office, or through a Deakin agent.

Contact us

Domestic

Telephone: 1800 MYFUTURE (1800 693 888)

Email: bl-recruitment@deakin.edu.au

International

Telephone: +61 3 9627 4877

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